



Ashok Parekh & Co Pty Ltd

CHARTERED ACCOUNTANT

ABN: 71 061 110 432 ACN: 061 110 432

New Client Details Form – Individual Client

We appreciate you taking the time to complete the following details. If you have any questions in relation to this form, please do not hesitate to ask for assistance.

CURRENT DETAILS	
TITLE	<input type="checkbox"/> MR <input type="checkbox"/> MISS <input type="checkbox"/> MRS <input type="checkbox"/> MS <input type="checkbox"/> OTHER _____
SURNAME
GIVEN NAMES
GENDER	<input type="checkbox"/> MALE <input type="checkbox"/> FEMALE
DATE OF BIRTH/...../.....
TAX FILE NUMBER	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
BANK ACCOUNT DETAILS	NAME OF ACCOUNT: (Eg: Mr Kevin P Smith) BSB: ACCOUNT NUMBER:
OCCUPATION
POSTAL ADDRESS
RESIDENTIAL ADDRESS	<input type="checkbox"/> AS ABOVE
TELEPHONE	HM: (.....) Mob:
EMAIL ADDRESS
CHILDREN / DEPENDANTS	
HOW DID YOU HEAR ABOUT US?	<input type="checkbox"/> Newspaper <input type="checkbox"/> Facebook <input type="checkbox"/> Google <input type="checkbox"/> Radio <input type="checkbox"/> I was referred by..... <input type="checkbox"/> Other (please specify).....
I CONFIRM THAT THE ABOVE DETAILS ARE TRUE & CORRECT	Signature:..... Date:...../...../.....